



September 10, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Scrip code: 532531

Scrip code: STAR

Dear Madam/ Sir,

Sub: Summary of Proceedings of NCLT convened meeting of Equity Shareholders and Secured Creditors of the Company in relation to Scheme of Arrangement amongst Strides Pharma Science Limited (“Transferor Company 1” or “Demerged Company 1”) and Steriscience Specialties Private Limited (“Transferor Company 2” or “Demerged Company 2”) and OneSource Specialty Pharma Limited (“Transferee Company” or “Resulting Company”) and their respective shareholders

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures) Regulation, 2015

With reference to the above, enclosed herewith is the following:

- 1) Summary of proceedings of Meeting of Equity Shareholders of the Company as Annexure A; and
- 2) Summary of proceedings of Meeting of Secured Creditors of the Company as Annexure B

The aforesaid information will also be available on website of the Company at www.strides.com.

This is for your information and records.

Thanks & Regards,
For **Strides Pharma Science Limited**,

Manjula Ramamurthy
Company Secretary
ICSI Membership No. A30515

Encl. as above

Strides Pharma Science Limited

CIN: L24230MH1990PLC057062

Corp Off: Strides House, Bilekahalli, Bannerghatta Road, Bengaluru - 560 076, India | Tel: +91 80 6784 0000 Fax: +91 80 6784 0700

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ANNEXURE A

SUMMARY OF PROCEEDINGS OF THE MEETING OF EQUITY SHAREHOLDERS OF STRIDES PHARMA SCIENCE LIMITED (THE “COMPANY”) CONVENED PURSUANT TO THE DIRECTIONS OF HON’BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH AND HELD ON TUESDAY, SEPTEMBER 10, 2024 AT 10:30 HRS IST THROUGH VIDEO CONFERENCE.

Ms. Manjula Ramamurthy, Company Secretary of the Company, welcomed the Shareholders to NCLT convened Meeting of the Equity Shareholders of the Company, which was held through Video Conference pursuant to the NCLT Order dated July 26, 2024 and in compliance with the applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder, Secretarial Standard-2, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and various applicable Circulars issued by MCA and SEBI in this regard.

Equity Shareholders were informed that:

- 1) Mr. R.K. Pathania, Retd. IRS, is the Chairperson for the Meeting appointed by the NCLT (who was attending the meeting from the Company’s Corporate Office in Bangalore); and
- 2) Mr. Mitesh Shah, Practicing Company Secretary, is the Scrutinizer for the Meeting appointed by the NCLT (who was attending the meeting through VC from Mumbai).

Thereafter, Company Secretary introduced Board Members and other Invitees/ Attendees present at the meeting.

Directors present at the meeting was noted as under:

#	Name	Designation
1)	Mr. Arun Kumar	Founder and Executive Chairperson of the Company
2)	Mr. Badree Komandur	Managing Director & Group CEO
3)	Mr. Aditya Arun Kumar	Executive Director – Business Development
4)	Dr. Kausalya Santhanam	Independent Director and Chairperson of the CSR and Stakeholders Relationship Committee
5)	Mr. Homi Khusrokhhan	Independent Director and Chairperson of the Audit & Risk Management Committee
6)	Mr. Ameet Hariani	Independent Director and Chairperson of the Nomination and Remuneration Committee
7)	Mr. Subir Chakraborty	Independent Director

Mr. Vikesh Kumar, Group CFO of the Company also attended the Meeting.

Company Secretary also briefed the Equity Shareholders about the arrangements made for the Meeting including VC procedures.

Thereafter, Mr. R K Pathania, chaired the Meeting and with the requisite quorum being present, called the Meeting to Order.

Agenda for the Meeting was to seek approval of the Equity Shareholders for the proposed Scheme of Arrangement amongst Strides Pharma Science Limited (Transferor or Demerged Company 1), Steriscience Specialties Private Limited (Transferor or Demerged Company 2) and OneSource Specialty Pharma Limited (Transferee or the Resulting Company) and their respective shareholders.

Equity Shareholders were informed that pursuant to NCLT Order dated July 26, 2024, Notice of Meeting along with accompanying documents were sent through electronic mode to those Equity Shareholders whose email IDs were registered with the Company as on the cut-off date, Friday, August 2, 2024.

Further, it was noted that the Scheme and other documents referred in the Notice were available for inspection on the website of the Company and KFin Technologies Limited (RTA/ KFin).

With the consent of Equity Shareholders present, Notice convening the Meeting was taken as received and read.

Before proceeding with the business contained in the Notice, Chairperson invited Mr. Arun Kumar, Executive Chairperson of the Company, to brief the Equity Shareholders on the salient features of the Scheme.

Arun made a brief presentation to the Equity Shareholders regarding the proposal. Thereafter, Speaker Shareholders were provided opportunity to express their views/ ask their queries about the proposal.

Queries/ clarifications sought by the Equity Shareholders were adequately clarified by Arun.

Post the above, Chairperson informed that Equity Shareholders who had not exercised remote e-voting facility may cast their vote at the meeting in the e-voting platform provided by KFin.

Chairperson informed that e-voting Results along with the Scrutinizer Report would be announced on or before September 12, 2024 and shall be intimated to the Stock Exchanges and uploaded on the website of the Company and RTA.

The facility of e-voting was thereafter kept open for another 15 minutes for Equity Shareholders to exercise their voting rights. Meeting concluded after expiry of the said 15 minutes. Conclusion time of the Meeting was 11:32 hrs (IST).

For **Strides Pharma Science Limited**,

MANJULA R
Digitally signed by
MANJULA R
Date: 2024.09.10 19:16:18
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Manjula Ramamurthy
Company Secretary
ICSI Membership No.: A30515

Strides Pharma Science Limited

CIN: L24230MH1990PLC057062

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ANNEXURE B

SUMMARY OF PROCEEDINGS OF THE MEETING OF SECURED CREDITORS OF STRIDES PHARMA SCIENCE LIMITED (THE “COMPANY”) CONVENED PURSUANT TO THE DIRECTIONS OF HON’BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH AND HELD ON TUESDAY, SEPTEMBER 10, 2024 AT 12:00 HRS IST THROUGH VIDEO CONFERENCE.

Ms. Manjula Ramamurthy, Company Secretary of the Company, welcomed the Secured Creditors to NCLT convened Meeting of the Secured Creditors of the Company, which was held through Video Conference pursuant to the NCLT Order dated July 26, 2024 and in compliance with the applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder, Secretarial Standard-2, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and various applicable Circulars issued by MCA and SEBI in this regard.

Secured Creditors were informed that:

- 1) Mr. R.K. Pathania, Retd. IRS, is the Chairperson for the Meeting appointed by the NCLT (who was attending the meeting from the Company’s Corporate Office in Bangalore); and
- 2) Mr. Mitesh Shah, Practicing Company Secretary, is the Scrutinizer for the Meeting appointed by the NCLT (who was attending the meeting through VC from Mumbai).

Thereafter, Company Secretary introduced Board Members and other Invitees/ Attendees present at the meeting.

Directors present at the meeting was noted as under:

#	Name	Designation
1)	Mr. Badree Komandur	Managing Director & Group CEO
2)	Mr. Aditya Arun Kumar	Executive Director – Business Development
3)	Dr. Kausalya Santhanam	Independent Director and Chairperson of the CSR and Stakeholders Relationship Committee
4)	Mr. Homi Khusrokhhan	Independent Director and Chairperson of the Audit Committee & Risk Management Committee
5)	Mr. Ameet Hariani	Independent Director and Chairperson of the Nomination and Remuneration Committee
6)	Mr. Subir Chakraborty	Independent Director

Leave of absence was sought by Mr. Arun Kumar, Executive Chairperson of the Board



Mr. Vikesh Kumar, Group CFO of the Company also attended the meeting.

Company Secretary also briefed the Secured Creditors about the arrangements made for the Meeting including VC procedures.

Thereafter, Mr. R K Pathania, chaired the Meeting and with the requisite quorum being present, called the Meeting to Order.

Agenda for the Meeting was to seek approval of the Secured Creditors for the proposed Scheme of Arrangement amongst Strides Pharma Science Limited (Transferor or Demerged Company 1), Steriscience Specialties Private Limited (Transferor or Demerged Company 2) and OneSource Specialty Pharma Limited (Transferee or the Resulting Company) and their respective shareholders.

Secured Creditors were informed that pursuant to NCLT Order dated July 26, 2024, Notice of Meeting along with accompanying documents were sent through electronic mode to those Secured Creditors whose email IDs were registered with the Company as on the cut-off date, Wednesday, July 31, 2024.

Further, it was noted that the Scheme and other documents referred in the Notice were available for inspection on the website of the Company and KFin Technologies Limited (RTA/ KFin).

With the consent of Secured Creditors present, Notice convening the Meeting was taken as received and read.

Before proceeding with the business contained in the Notice, Chairperson invited Mr. Badree Komandur, Managing Director & Group CEO of the Company, to brief the Secured Creditors on the salient features of the Scheme.

Badree made a brief presentation to the Secured Creditors regarding the proposal. Thereafter, Secured Creditors were provided opportunity to express their views or ask their queries about the proposal.

Post the above, Chairperson informed that facility of e-voting at the Meeting is open for Secured Creditors.

Chairperson informed that e-voting Results along with the Scrutinizer Report would be announced on or before September 12, 2024 and shall be intimated to the Stock Exchanges and uploaded on the website of the Company and RTA.

The facility of e-voting was thereafter kept open for another 15 minutes for Secured Creditors to exercise their voting rights. Meeting concluded after expiry of the said 15 minutes. Conclusion time of the Meeting was 12:39 hrs (IST).

For **Strides Pharma Science Limited**,

Digitally signed by
MANJULA R
Date: 2024.09.10 19:19:20
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Manjula Ramamurthy
Company Secretary
ICSI Membership No.: A30515

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