

Shasun NBI, LLC

Compiled Financial Statements

For the Three Months and Twelve Months Ended
March 31, 2017 and 2016

Marberry & Eagle, P.C.
Certified Public Accountants
414 East Broadway, Suite 200
Columbia, MO 65201

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Accountants' Compilation Report

To the Members
Shasun NBI, LLC
Columbia, Missouri

Management is responsible for the accompanying financial statements of Shasun NBI, LLC (a Missouri limited liability company), which comprise the balance sheets as of March 31, 2017 and 2016, the related statements of comprehensive income for the three months and twelve months then ended, and the statement of cash flows for the twelve months then ended in accordance with accounting principles generally accepted in the United States of America. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance of these financial statements.

Management has elected to omit substantially all of the disclosures required by accounting principles generally accepted in the United States of America. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's financial position, results of operations, and cash flows. Accordingly, the financial statements are not designed for those who are not informed about such matters.

We are not independent with respect to Shasun NBI, LLC.

Marberry & Eagle, P.C.

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Certified Public Accountants
Columbia, Missouri
April 25, 2017

Shasun NBI, LLC
Balance Sheets
As of March 31, 2017 and 2016

	<u>2017</u>	<u>2016</u>
<u>Assets</u>		
Current Assets		
Cash in Bank	\$ -	\$ 9,671
Total Current Assets	-	9,671
Property and Equipment		
Equipment	1,320	1,320
Less: Accumulated Depreciation	1,154	1,077
Net Property and Equipment	166	243
Other Assets		
Patents & Related Costs - Shasun	1,394	1,394
Sublicense Agreement	2,000,000	2,000,000
Telephone Deposit - Nanotech	8	8
Total Other Assets	2,001,402	2,001,402
Total Assets	\$ 2,001,568	\$ 2,011,316
<u>Liabilities and Members' Equity</u>		
Current Liabilities		
Accounts Payable	\$ 480,040	\$ 480,040
Total Current Liabilities	480,040	480,040
Members' Equity		
Retained Earnings	(1,780,438)	(1,767,160)
Members' Contributions - Shasun	1,312,499	1,312,499
Members' Contributions - NBI	2,000,000	2,000,000
Accumulated Other Comprehensive (Income)	-	30
Foreign Currency Translation Adjustment	(785)	(785)
Net Income (Loss)	(9,748)	(13,308)
Total Members' Equity	1,521,528	1,531,276
Total Liabilities and Members' Equity	\$ 2,001,568	\$ 2,011,316

See accountants' compilation report.

Shasun NBI, LLC
Statements of Comprehensive Income
For the Three Months and Twelve Months Ended March 31, 2017 and 2016

	Three Months Ended March 31, 2017	Twelve Months Ended March 31, 2017	Three Months Ended March 31, 2016	Twelve Months Ended March 31, 2016
Revenue				
Interest Income	\$ -	\$ -	\$ -	\$ 1
Total Revenue	<u>-</u>	<u>-</u>	<u>-</u>	<u>1</u>
Operating Expenses				
Accounting	-	585	-	1,815
Bank Charges	-	-	-	8
Consulting - Other	-	9,086	2,000	11,000
Depreciation	76	76	-	95
Interest Expenses	-	-	-	1
Miscellaneous	-	-	-	390
Total Operating Expenses	<u>76</u>	<u>9,747</u>	<u>2,000</u>	<u>13,309</u>
Net (Loss)	<u>(76)</u>	<u>(9,747)</u>	<u>(2,000)</u>	<u>(13,308)</u>
Other Comprehensive Income (loss)				
Adjustments from Currency Translation	<u>-</u>	<u>(785)</u>	<u>-</u>	<u>(755)</u>
Comprehensive (Loss)	<u>\$ (76)</u>	<u>\$ (10,532)</u>	<u>\$ (2,000)</u>	<u>\$ (14,063)</u>

See accountants' compilation report.

Shasun NBI, LLC
Statements of Cash Flows
For the Twelve Months Ended March 31, 2017 and 2016

	<u>2017</u>	<u>2016</u>
Cash Flows from Operating Activities		
(Decrease) in Net Assets	\$ (9,747)	\$ (13,308)
Adjustments to Reconcile to Net Cash Provided (Used) by Operations:		
Depreciation	76	95
Translation Adjustment	-	30
Increase (Decrease) in Accounts Payable	-	(514)
Total Adjustments	76	(389)
Net Cash (Used) by Operating Activities	(9,671)	(13,697)
Cash Flows from Investing Activities		
Purchases of Fixed Assets	-	-
Net Cash (Used) by Investing Activities	-	-
Net (Decrease) in Cash and Cash Equivalents	(9,671)	(13,697)
Cash and Cash Equivalents, Beginning of Year	9,671	23,369
Cash and Cash Equivalents, End of Year	\$ -	\$ 9,672

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